ENDOWED FUND

The most enduring form of philanthropy.

A permanently endowed fund at Gulf Coast Community Foundation ensures that the causes most important to you today will be provided for tomorrow. You can create an endowment at Gulf Coast to benefit your favorite charities or a particular cause. Or leave your fund’s purpose flexible, so we can continue to address new and emerging community issues, every year, in your name.

Your permanent endowment will live on beyond you, but not beyond Gulf Coast. That’s because Gulf Coast is built on the principle of perpetuity. Over time, your endowment will grow through investments while it also generates ever-greater annual gifts to the organization(s) or cause(s) you select. And because it’s housed within Gulf Coast, we keep an ever-watchful eye to ensure it continues to achieve what you envisioned.

A Donor Story

A gentleman who visited his local library every day often called it his “second home.” The staff was like his extended family. As he thought about what the library has meant in his life, he decided he wanted to be there for it just like it was there for him all these years. He just wasn’t sure how...

Good thing he asked us, because we helped him set up a permanent endowment that will benefit his library forever! Through his fund, the library will receive an annual gift, in his name, to support programs and needed enhancements. Now when he walks through the door each day, he gets a doubly good feeling knowing that he helped secure the future of a place that shaped his own past and present.

Any of these sound like you?

- You want your favorite charities to receive gifts in your name forever.
- You want to make sure that causes you believe in, your favorite nonprofits, your college, or your faith community receive financial support forever.
- You’re interested in a flexible fund that will support charitable work in your chosen area of interest (the arts, animals, education—you name it) or your favorite place.

If so, then we should talk!
Choose what to give. You can use cash, stock, real estate, or nearly any other asset.

Receive the maximum tax deduction allowed by law.

Choose a name for your fund.

Decide how your gift will be invested. You may pool your fund with others at Gulf Coast or let your own advisor continue to manage the assets in it.

Enjoy the impact of your generosity now and rest assured that it will continue to grow forever!

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Why Partner with Gulf Coast Community Foundation?

**Ease and convenience.** Work with our expert staff to plan your gift and leave the administrative details to us.

**Flexible giving.** Add to your fund anytime, with a variety of giving options, including stock or real estate. Then recommend grants on your own schedule, with no geographic restrictions or annual minimums or maximums.

**Tax advantage.** Earn the maximum tax benefits for your generosity, so your philanthropy can go even farther in meeting your goals.

**Investment management.** Pool your fund with others in one of our investment strategy options, or let your own professional advisors continue to manage the investments in partnership with us.

**Expert insight.** We offer unparalleled knowledge in our region of high-performing nonprofit organizations, emerging community needs, and strategic philanthropy.

**Community connection.** We can connect you with the best nonprofits and most effective charitable projects to match your interests. We can also introduce you to like-minded donors who love their community like you do.

**Concierge service.** We are available anytime to help you with your philanthropy. We also offer special donor events and learning opportunities.

**Amplified impact.** Gulf Coast can leverage your giving with that of other donors and our own community investments, ensuring your philanthropy makes the greatest possible difference.

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About Gulf Coast Community Foundation

Together with our donors, we transform our region through bold and proactive philanthropy. Headquartered in Venice, Fla. and with a second office in downtown Sarasota, Fla., Gulf Coast Community Foundation has transformed the region with our donors for over 25 years. Serving the needs of the region as a partner in philanthropy and leader in community initiatives, Gulf Coast has surpassed granting $515 million in the areas of: health and human services, civic and economic development, education, arts and culture, and the environment.